

Restricted Charitable Endowment Gift Agreement

This Agreement is entered into between the Donor(s) and the Institution designated below to establish a permanent restricted endowment fund.

1. Donor Information

Donor First Name:	<input type="text"/>	Donor Last Name:	<input type="text"/>
Street Address:	<input type="text"/>		
City:	<input type="text"/>	State / Province:	<input type="text"/>
Postal / Zip Code:	<input type="text"/>	Country:	<input type="text"/>
Phone Number:	<input type="text"/>	Email Address:	<input type="text"/>

2. Endowment Fund Details

Endowment Fund Name:	<input type="text"/>
Specific Restrictive Purpose (Line 1):	<input type="text"/>
Specific Restrictive Purpose (Line 2):	<input type="text"/>
Initial Funding Asset Type (e.g., Cash, Securities):	<input type="text"/>

3. Financial Commitment

Initial Gift Amount (\$):	<input type="text"/>	Number of Annual Installments (if applicable):	<input type="text"/>
First Payment Due Date:	<input type="text"/>	Matching Company/Organization Name (if any):	<input type="text"/>

4. Endowment Terms and Administration

By signing below, the Donor(s) and the Institution agree that the principal of this gift shall be held in perpetuity as a restricted endowment. The distributions from the Fund shall be used solely for the purposes stated in Section 2, in accordance with the Institution's established investment and spending policies.

If, in the future, the restricted purpose of this Fund becomes obsolete, impossible, or impracticable to fulfill, the Institution's governing board shall administer the Fund for a purpose as near as possible to the Donor's original intent.

5. Acknowledgement and Signatures

Please print and sign this form manually.

Donor Printed Name:	<input type="text"/>	Institution Rep Printed Name:	<input type="text"/>
Donor Signature:	<input type="text"/>	Institution Rep Signature:	<input type="text"/>
Date:	<input type="text"/>	Date:	<input type="text"/>