

Individual Taxpayer Income Declaration Form

Tax Year:

Instructions: Please complete all sections below in block letters. This form is prepared for printing and manual submission. Do not use this form for electronic filing.

1. Personal Information

First Name: Middle Name: Last Name:

Social Security Number (SSN) / ITIN: Date of Birth:

Physical Address:

City: State/Province: ZIP/Postal Code:

Phone Number: Email Address:

Filing Status (Single, Married Filing Jointly, Head of Household, etc.):

2. Annual Income Declaration

Please declare all gross income received during the designated tax year. Enter "0" if no income was received in a category.

A. Wages, Salaries, and Tips (W-2 equivalent): \$

B. Business or Self-Employment Income (Net): \$

C. Taxable Interest and Dividend Income: \$

D. Real Estate / Rental Property Income: \$

E. Capital Gains / Investment Income: \$

F. Other Taxable Income (Pensions, Alimony, Social Security, etc.): \$

G. Total Gross Income (Sum of A through F): \$

3. Deductions and Adjustments

Standard Deduction or Itemized Deductions Total: \$

Other Adjustments to Income (Educator expenses, IRA contributions, Student loan interest, etc.): \$

Taxable Income (Total Gross Income minus Deductions & Adjustments): \$

4. Declaration and Signature

Under penalties of perjury, I declare that I have examined this declaration and accompanying documents, and to the best of my knowledge and belief, they are true, correct, and complete.

Taxpayer Signature (Sign after printing): Date:

Paid Preparer's Name (if applicable): Preparer's Signature: