

# Corporate Securities Charitable Gift Form

Please complete this form to initiate a transfer of corporate securities as a charitable contribution. Once completed, please print this form, sign it, and send a copy to both your delivering broker and the receiving charity to facilitate the transfer.

## 1. Corporate Donor Information

Corporation/Entity Name:

Contact Person Name:

Contact Person Title:

Corporate Address:

City, State, Zip Code:

Phone Number:

Email Address:

Federal Tax ID / EIN:

## 2. Broker Information (Delivering Institution)

Brokerage Firm Name:

Financial Advisor / Broker Name:

Advisor Phone Number:

Advisor Email Address:

Donor Account Number at Delivering Firm:

## 3. Description of Securities to be Transferred

Name of Security / Stock:

Ticker Symbol or CUSIP Number:

Number of Shares / Units:

Estimated Value per Share:

Total Estimated Gift Value:

Intended Date of Transfer:

#### 4. Receiving Charity Information

Charity Name:

DTC Participant Number:

Account Number at Receiving Institution:

Specific Program Designation (Optional):

#### 5. Authorization and Signature

By signing below, the corporate donor authorizes the transfer of the above-described securities to the receiving charity.

Authorized Corporate Signature (Sign here after printing):

Printed Name of Signatory:

Title of Signatory:

Date of Authorization: