

Collateral and Asset Disclosure Form

Instructions: Please complete this form accurately to disclose all assets and collateral. This form is designed to be filled out and printed for submission.

1. Applicant Information

Full Name of Applicant:

Application Reference Number:

Contact Phone Number:

Email Address:

2. Real Estate Assets (Properties)

List all real property owned. Specify if there is an existing mortgage.

Property Address	Estimated Market Value (USD)	Outstanding Mortgage Balance (USD)	Lien Holder / Lender Name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Liquid and Financial Assets

Include savings accounts, checking accounts, investment portfolios, and certificates of deposit.

Financial Institution	Account Type (Savings, Checking, Investment)	Current Balance / Value (USD)
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Vehicles and Other Personal Property Collateral

List vehicles, equipment, or other valuable personal property that can be used as collateral.

Asset Description (Year, Make, Model / Item Name)	Estimated Value (USD)	Amount Owed / Outstanding Loan (USD)	Lien Holder Name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

5. Other Assets / Business Holdings

Description of Asset / Business Entity	Ownership Percentage	Estimated Net Value of Share (USD)
<input type="text"/>	<input type="text"/>	<input type="text"/>

6. Summary of Values

Total Estimated Assets Value (USD):

Total Outstanding Liabilities/Loans (USD):

Estimated Net Worth (Assets minus Liabilities):

7. Declaration and Signatures

I hereby certify that the information provided in this Collateral and Asset Disclosure Form is true, accurate, and complete to the best of my knowledge.

Applicant Signature: _____ Date:

Co-Applicant Signature (if applicable): _____ Date: