

Planned Giving & Major Gift Intent Form

Thank you for your visionary support. This form is used to document your intent to make a major or planned gift. Please complete the fields below, print the form, sign it, and return it to our Development Office.

1. Donor Information

Donor Full Name:

Spouse / Partner Name (Optional):

Street Address:

City, State, and ZIP Code:

Phone Number:

Email Address:

2. Gift Details & Intent

Estimated Value of Gift (e.g., \$10,000, \$100,000, or percentage of estate):

Type of Gift (e.g., Bequest in Will, Trust, Life Insurance, Charitable Gift Annuity, Real Estate):

Designated Purpose of Gift (e.g., Unrestricted, Area of Greatest Need, Specific Program, Endowment):

3. Recognition

How would you like your name(s) to appear in recognition listings?

Do you wish to remain anonymous? (Type "Yes" or "No"):

4. Acknowledgement & Signatures

Please note that this letter of intent is non-binding and does not constitute a legal debt. It serves as an expression of your current plans to support our mission.

Donor Signature (Sign here after printing):

Date (MM/DD/YYYY):