

# Joint Tax Filing Direct Deposit Authorization Form

Instructions: Complete this form to authorize the direct deposit of your joint tax refund into a designated bank account. Once filled, print this form for your records and submission.

## Primary Taxpayer Information

First Name:

Last Name:

Social Security Number (SSN):

Phone Number:

## Spouse (Secondary Taxpayer) Information

First Name:

Last Name:

Social Security Number (SSN):

Phone Number:

## Banking Information (Direct Deposit Destination)

Financial Institution (Bank Name):

Routing Number (9 digits):

Account Number:

Account Type (Enter "Checking" or "Savings"):

## Authorization and Signatures

We, the undersigned, declare that we authorize the joint tax refund to be deposited directly into the financial institution and account listed above.

Primary Taxpayer Signature (or type name to sign digitally):

Date Signed:

Spouse Signature (or type name to sign digitally):

Date Signed: