

Consent to Disclosure of Tax Return Information

Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, federal law may not protect your tax return information from further use or distribution.

1. Taxpayer Information

Full Name:

Social Security Number / TIN (Last 4 Digits):

Street Address:

City, State, ZIP:

Phone Number:

2. Authorized Recipient of Disclosed Information

Please disclose my tax return information to the following individual or organization:

Recipient Name / Organization:

Contact Person (if applicable):

Street Address:

City, State, ZIP:

3. Scope of Consent

The tax preparer is authorized to disclose the following information (e.g., specific forms, tax years, schedules, or entire tax return):

Tax Year(s) to Disclose:

Specific Information/Forms Authorized:

Purpose of Disclosure:

4. Consent and Authorization

I, the undersigned, hereby authorize the disclosure of my tax return information as detailed above. I understand that this consent is valid for the period of time specified below, or until I revoke it in writing. If no duration is specified, this consent will remain valid for one year from the date of signature.

Consent Expiration Date or Event:

By signing below, you certify that you are the taxpayer whose information is being disclosed, and that you authorize the disclosure of your tax return information for the specified purpose and to the specified recipient.

Taxpayer Signature (Print Form to Sign):

Printed Name:

Date: