

Federal Tax Refund Direct Deposit Authorization Form

Instructions: Complete this form to authorize the Internal Revenue Service (IRS) to deposit your federal tax refund directly into your bank account. Ensure all information is accurate to prevent delays. Print this form for your records or to submit to your tax preparer.

1. Taxpayer Information

Primary Taxpayer Full Name:

Primary Social Security Number:

Spouse Full Name (if joint return):

Spouse Social Security Number:

Street Address:

City, State, and ZIP Code:

Phone Number:

2. Banking Information

Please enter your routing and account numbers carefully. You can find these numbers on a check or by contacting your financial institution.

Financial Institution (Bank Name):

Routing Transit Number (9 digits):

Account Number:

Account Type (Enter "Checking" or "Savings"):

3. Allocation (Optional)

If you wish to split your refund deposit into an additional account, complete this section. Otherwise, 100% of your refund will go to the account listed above.

Amount or Percentage to Deposit to This Second Account:

Second Financial Institution Name:

Second Routing Transit Number:

Second Account Number:

Second Account Type (Enter "Checking" or "Savings"):

4. Authorization and Signature

By signing below, I authorize the IRS to deposit my federal tax refund directly into the account(s) specified above. I certify that the account information provided is correct and that I am an authorized owner of the designated account(s).

Primary Taxpayer Signature (Print and Sign): Date:

Spouse Signature (if joint return): Date: