

Joint Account Taxpayer Residency Certificate

This certificate is used to declare and verify the tax residency status of joint account holders for tax treaty and reporting purposes. Please fill in all fields prior to printing.

1. Joint Account Details

Joint Account Number:

Financial Institution Name:

Branch / Country of Institution:

2. Primary Account Holder Details

Full Name (First Taxpayer):

Permanent Residential Address:

Taxpayer Identification Number (TIN):

Country of Tax Residency:

3. Secondary Account Holder Details

Full Name (Second Taxpayer):

Permanent Residential Address:

Taxpayer Identification Number (TIN):

Country of Tax Residency:

4. Tax Year and Declaration

Certificate Applicable Tax Year:

We, the undersigned joint account holders, hereby declare under penalty of perjury that we are residents of the countries specified above for tax purposes, and that the information provided on this certificate is true, correct, and complete.

5. Signatures (To be signed upon printing)

Primary Holder Signed Name (Print):

Date (DD/MM/YYYY):

Secondary Holder Signed Name (Print):

Date (DD/MM/YYYY):