

Cryptocurrency Charitable Remainder Trust Form

Please complete this form for the establishment and funding of a Cryptocurrency Charitable Remainder Trust (CRT). This document is intended for physical printing and record-keeping.

1. Grantor (Trustor) Information

Full Legal Name:

Social Security Number / Tax ID:

Mailing Address:

Phone Number:

Email Address:

2. Trust Details

Legal Name of Trust:

Date of Trust Agreement:

Trustee Full Name / Corporate Trustee:

Trust Employer Identification Number (EIN):

3. Cryptocurrency Asset Contribution

Cryptocurrency Asset Type (e.g., BTC, ETH, SOL):

Amount of Cryptocurrency (Units):

Estimated Fair Market Value (USD):

Donor's Wallet Address (Sending):

Trust's Cold/Hot Custody Wallet Address (Receiving):

Transaction Hash (TXID) (if transfer is complete):

4. Trust Structure and Payout Terms

Trust Type (Charitable Remainder Unitrust [CRUT] or Annuity Trust [CRAT]):

Annual Payout Percentage (minimum 5%, maximum 50%):

Payout Frequency (e.g., Annually, Semi-Annually, Quarterly):

Non-Charitable Income Beneficiary Name:

5. Charitable Remainderman Details

Designated Charity Name:

Charity Tax ID / EIN:

Charity Address:

Percentage of Remainder (if multiple charities):

6. Acknowledgments and Signatures

By signing below, the Grantor and Trustee acknowledge the transfer of the cryptocurrency assets described above into the specified Charitable Remainder Trust.

Grantor Signature:

Date:

Trustee Signature:

Date: