

# Restricted Major Gift Agreement

This Restricted Major Gift Agreement (the "Agreement") is entered into on this  day of , , by and between:

## Donor Information

Donor Name:

Address:

Phone:

Email:

## Institution/Recipient Information

Institution Name:

Representative:

Address:

---

## 1. Charitable Commitment

The Donor hereby agrees to make a charitable contribution of  (the "Gift") to the Institution. The Gift shall be transferred to the Institution in the following manner:

Payment Schedule / Method of Transfer:

## 2. Restricted Purpose

The Gift shall be used solely and exclusively for the following restricted purpose:

The Institution agrees to keep the Gift in a restricted fund and to account for all expenditures directly related to this purpose.

## 3. Recognition and Naming

In recognition of this generous Gift, the Institution agrees to provide the following recognition:

## 4. Administration of Funds

The Institution agrees to manage and administer the Gift in accordance with its standard investment policies and governing laws. If, due to unforeseen circumstances, the restricted purpose cannot be fulfilled, the Institution shall consult with the Donor or the Donor's legal representative to redirect the funds to a purpose as close as possible to the original intent.

---

## 5. Agreement Signatures

By signing below, the Parties agree to the terms of this Restricted Major Gift Agreement.

### For the Donor:

Printed Name:

Signature Line:

Date:

**For the Institution:**

Printed Name & Title:

Signature Line:

Date: