

# Endowment Fund Securities Contribution Form

**Instructions:** Use this form to authorize and document the transfer of securities to the Endowment Fund. Please print the completed form, sign it, and provide a copy to both your delivering brokerage firm and the Endowment Fund Administration Office.

## 1. Donor Information

Donor Name (Individual or Entity):

Joint Donor Name (if applicable):

Street Address:

City, State, Zip:

Telephone Number:

Email Address:

## 2. Description of Securities to be Donated

Please detail the securities you wish to transfer. For mutual funds, please specify the share class.

Security Name / Description	Ticker Symbol / CUSIP	Number of Shares (or Face Value)	Estimated Total Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## 3. Delivering Brokerage Firm Information

Delivering Brokerage Firm Name:

Broker / Financial Advisor Name:

Account Number at Delivering Firm:

Broker Phone Number:

Broker Email:

## 4. Endowment Fund Designation

Please specify how your contribution should be allocated within the Endowment Fund.

Endowment Fund Name:

Specific Purpose or Restriction (if any):

Is this contribution in honor / memory of someone? (Name):

## 5. Authorization and Signatures

By signing below, I/we authorize the transfer of the securities described above to the receiving account of the Endowment Fund.

Donor Signature: \_\_\_\_\_ Date:

Joint Donor Signature: \_\_\_\_\_ Date:

## 6. Receiving Institution Account Details (For Donor's Broker Reference)

Instruct your broker to deliver the securities to the following account:

Receiving Brokerage:

DTC Number:

Account Name:

Account Number:

Contact for Delivery Issues: