

Executive Summary and Loan Request Template

This template is designed to outline the key details of your business and specify the terms of the loan you are requesting. Please fill out all fields prior to printing.

1. Applicant and Business Information

Legal Business Name:	<input type="text"/>
DBA / Trade Name:	<input type="text"/>
Entity Type (e.g., LLC, Corp):	<input type="text"/>
EIN / Tax ID Number:	<input type="text"/>
Primary Contact / Owner Name:	<input type="text"/>
Business Address:	<input type="text"/>
Phone Number:	<input type="text"/>
Email Address:	<input type="text"/>

2. Loan Request Details

Requested Loan Amount (\$):	<input type="text"/>
Primary Purpose of Loan:	<input type="text"/>
Proposed Repayment Term (Months):	<input type="text"/>
Collateral Offered:	<input type="text"/>
Borrower Equity Contribution (\$):	<input type="text"/>

3. Executive Summary Narrative

Business Description (Brief overview of products or services):

Market Opportunity & Target Customer Base:

Detailed Use of Funds & Expected Business Impact:

4. Financial Summary (Most Recent Fiscal Year)

Annual Revenue (\$):	<input type="text"/>	Gross Profit (\$):	<input type="text"/>
Net Income (\$):	<input type="text"/>	Total Outstanding Debt (\$):	<input type="text"/>

5. Authorization and Signature

By signing below, the applicant certifies that all information provided in this summary and request template is true and complete to the best of their knowledge.

Authorized Representative Signature:	<input type="text"/>
Title:	<input type="text"/>
Date:	<input type="text"/>