

Fiduciary Tax Power of Attorney

Use this document to authorize a designated representative to act on behalf of a trust, estate, or other fiduciary entity before tax authorities.

1. Fiduciary Entity Information (Taxpayer)

Name of Estate, Trust, or Entity:

Employer Identification Number (EIN):

Name of Fiduciary (Executor, Trustee, Administrator):

Fiduciary Title (e.g., Trustee, Executor):

Mailing Address:

2. Appointed Representative Information

Representative Name:

Firm Name (if applicable):

CAF Number:

PTIN / Professional License Number:

Mailing Address:

Telephone Number:

3. Tax Matters Authorized

The representative is authorized to receive confidential tax information and perform acts on behalf of the fiduciary for the following specified tax matters:

Type of Tax (e.g., Fiduciary Income, Estate, Gift):

Tax Form Number (e.g., 1041, 706):

Tax Year(s) or Period(s):

4. Scope of Authority & Limitations

Specify any acts NOT authorized or additional limitations (leave blank for full representative authority):

5. Signature of Fiduciary

By signing below, the fiduciary certifies that they have the authority to execute this power of attorney on behalf of the taxpayer entity.

Fiduciary Signature:

Sign here after printing

Date:

MM/DD/YYYY

Printed Name of Fiduciary: