

Beneficiary Designation Gift Confirmation Form

Thank you for your legacy commitment. By designating us as a beneficiary of your retirement account, life insurance policy, bank account, or other asset, you are securing our future. Please complete this form to confirm your gift for our records.

1. Donor Information

Full Name:	<input type="text"/>
Spouse/Partner Name (if joint):	<input type="text"/>
Address:	<input type="text"/>
City, State, Zip:	<input type="text"/>
Phone Number:	<input type="text"/>
Email Address:	<input type="text"/>

2. Gift Details

Please provide details regarding the asset(s) you have designated:

Asset Type (e.g., IRA, 401(k), Life Insurance, Bank Account):	<input type="text"/>
Financial Institution/Administrator:	<input type="text"/>
Estimated Value (Dollar Amount or Percentage):	<input type="text"/>

3. Gift Designation

Please indicate how you would like your future gift to be used:

Designation (e.g., Unrestricted / Where needed most, or Specific Program):	<input type="text"/>
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4. Confirmation & Signature

I confirm that I have named this organization as a beneficiary of the asset described above.

Donor Signature (Sign after printing):	<input type="text"/>
Date:	<input type="text"/>