

Anonymous Bequest and Estate Intention Form

Thank you for your generous support. This form allows you to notify us of your estate plans while maintaining your anonymity. The information provided here will be used solely for long-term planning purposes and will be kept in the strictest confidence.

1. Gift Provisions

Please describe the nature of your planned gift below.

Type of Provision (e.g., Will, Living Trust, Retirement Plan, Life Insurance, etc.):

Estimated Value of Gift (e.g., Specific Dollar Amount, Percentage of Estate, or Description of Asset):

Intended Purpose of Gift (e.g., Unrestricted, Specific Program, Endowment, etc.):

2. Representative Information

To help us administer your gift in the future, please provide the contact information for your executor, trustee, administrator, or legal representative. This allows us to coordinate the bequest without compromising your direct anonymity.

Representative Name / Firm Name:

Representative Phone Number:

Representative Email Address:

3. Confidential Donor Contact (Optional)

If you wish to provide a confidential way for our legacy officer to contact you directly (without disclosing your identity to the wider organization), please fill out the fields below. Otherwise, you may leave this blank.

Confidential Mailing Address, Phone, or Email:

Date of Intention:

Please print this completed form and mail it in an envelope marked "Confidential" to our administration office. Thank you for your extraordinary foresight and generosity.