

Third Party Tax Return Disclosure Authorization Form

Instructions: Complete this form to authorize the disclosure of your tax return information to a third party. This form is designed for physical printing and manual signing.

Section 1: Taxpayer Information (Authorizing Party)

Full Name (Individual or Business):

Social Security Number (SSN) or EIN:

Street Address:

City, State, and ZIP Code:

Telephone Number:

Section 2: Third Party Appointee Information (Recipient)

Name of Representative:

Organization/Company Name:

Street Address:

City, State, and ZIP Code:

Telephone Number:

Email Address:

Section 3: Tax Matters Authorized for Disclosure

Specify the tax years and form numbers you authorize for disclosure (e.g., Form 1040 for Tax Year 2022).

Tax Form Number(s) (e.g., 1040, 1120):

Tax Year(s) or Period(s):

Purpose of Disclosure:

Section 4: Taxpayer Signature and Authorization

By signing below, I authorize the disclosure of my tax return information to the appointee listed in Section 2 for the tax matters specified in Section 3.

I certify that I have the authority to execute this disclosure authorization on behalf of the taxpayer listed.

Taxpayer Signature (Sign physically after printing): _____

Date of Signature:

Printed Name of Signatory:

Title (if signing for a business or entity):