

Commercial Loan Applicant Information Sheet

Please complete all sections of this information sheet. This document is intended for information gathering purposes and is designed to be printed and filled out.

Company Information

Legal Business Name:

Trade Name / DBA (if applicable):

Business Entity Type (e.g., LLC, Corporation, Partnership):

State of Incorporation / Organization: Federal Tax ID (EIN):

Business Street Address:

City: State: ZIP Code:

Business Phone Number: Business Email:

Website URL:

Loan Request Details

Requested Loan Amount (\$):

Purpose of Loan (e.g., Working Capital, Real Estate Purchase, Equipment):

Proposed Collateral (if any):

Financial Overview

Annual Gross Revenue (\$): Annual Net Income (\$):

Years in Business: Number of Employees:

Principal / Guarantor Information (Primary Contact)

Full Legal Name:

Title/Position: Ownership Percentage (%):

Social Security Number (SSN): Date of Birth:

Home Street Address:

City: State: ZIP Code:

Personal Phone Number: Personal Email Address:

Authorization and Signature

By signing below, the applicant authorizes the financial institution to make inquiries to verify the information provided on this sheet.

Authorized Representative Signature:

Printed Name: Title:

Date Signed: