

Client Communication Preferences and Email Update Form

Please complete this form to update your contact information and communication preferences. You can print this form to fill it out by hand, or fill it out digitally before printing.

Client Information

Full Name:

Account Number:

Phone Number:

Email Address Update

Current Email Address on File:

New Email Address:

Confirm New Email Address:

Communication Preferences

Please indicate your preferred choices by typing your answers in the fields below.

Receive monthly newsletters via email (Type YES or NO):

Receive urgent account alerts via text message (Type YES or NO):

Receive annual paper statements via physical mail (Type YES or NO):

Preferred Language for Communications:

Authorization and Signature

By signing below, you authorize the updates to your contact information and communication preferences as specified above.

Client Signature:

Date (MM/DD/YYYY):