

Taxpayer Direct Deposit Bank Account Verification Form

Instructions: Please complete all fields below to authorize and verify direct deposit details for your tax refund or payments. This form is designed to be completed and printed for physical signature and submission.

Section 1: Taxpayer Information

Primary Taxpayer Name (First, Middle Initial, Last):

Spouse Name (if joint return):

Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN):

Street Address:

City, State, and ZIP Code:

Phone Number:

Section 2: Bank Account Information

Financial Institution (Bank Name):

Routing Transit Number (9 digits):

Account Number:

Account Type (Enter "Checking" or "Savings"):

Section 3: Authorization and Signature

By signing below, I authorize the deposit of my tax refund directly into the bank account specified above. I verify that the account details provided are accurate and that this account is held in my name.

Taxpayer Printed Name:

Taxpayer Signature (Sign after printing):

Date (MM/DD/YYYY):

Spouse Printed Name (if joint return):

Spouse Signature (Sign after printing):

Spouse Date (MM/DD/YYYY):

