

Consent to Disclose Tax Return Information

Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Taxpayer Information

Primary Taxpayer Full Name:

Spouse Full Name (if joint return):

Disclosure Details

Name of Tax Preparer/Firm making the disclosure:

Name of person or entity to whom disclosure is to be made:

Specific tax return information to be disclosed:

Purpose of the disclosure:

Tax years/periods covered by this disclosure:

Expiration date or duration of consent:

Authorization and Signatures

By signing below, you authorize the disclosure of your tax return information as described above.

Primary Taxpayer Signature (Type Name):

Date:

Spouse Signature (Type Name):

Date: