

Corporate Donor Endowment Fund Agreement Form

This Endowment Fund Agreement is established to formalize the commitment of the undersigned Corporate Donor to support the long-term mission of the Institution through the creation of a permanent endowment fund.

1. Corporate Donor Information

Corporate/Company Name:

Authorized Representative Name:

Representative Title:

Street Address:

City, State, Zip Code:

Phone Number:

Email Address:

2. Endowment Fund Details

Proposed Fund Name:

Initial Contribution Amount (\$ USD):

Purpose and Restrictions of the Fund (e.g., scholarships, research, specific programs):

3. Agreement Terms

By signing below, the Corporate Donor agrees to transfer the initial contribution amount to establish the permanently restricted endowment fund. The Institution agrees to steward and invest these funds in accordance with its investment policies and applicable state and federal laws. Distributions from the fund will be made annually to support the specified purpose.

4. Authorization and Signatures

For the Corporate Donor:

Authorized Signature (Sign in print):

Printed Name:

Date:

For the Institution:

Authorized Representative Signature (Sign in print):

Printed Name and Title:

Date: