

Standard Donor Endowment Agreement Form

This Endowment Agreement (the "Agreement") is made and entered into by and between the Donor(s) and the Institution designated below. This agreement establishes a permanent endowment fund to support the specified purposes.

1. Donor Information

Donor First Name:	<input type="text"/>	Donor Last Name:	<input type="text"/>
Joint Donor Name (if applicable):	<input type="text"/>		
Street Address:	<input type="text"/>		
City:	<input type="text"/>	State / Province:	<input type="text"/>
Postal / ZIP Code:	<input type="text"/>	Country:	<input type="text"/>
Phone Number:	<input type="text"/>	Email Address:	<input type="text"/>

2. Endowment Fund Details

Official Name of the Endowment Fund:	<input type="text"/>		
Initial Contribution Amount (\$):	<input type="text"/>	Method of Funding (e.g., Cash, Securities, Real Estate):	<input type="text"/>
Payment Schedule (e.g., One-time, Over 5 Years):	<input type="text"/>		

3. Purpose of the Endowment

Please describe the specific purpose or program to be supported by the earnings of this endowment (e.g., scholarships, faculty research, department support, general operations):

Endowment Purpose / Restrictions:

4. Administration and Investment

The endowment fund established herein shall be administered, managed, and invested in accordance with the institution's official investment policies and guidelines. The net income/distributions from the fund shall be distributed annually in accordance with the institution's spending policy.

In the event that the designated purpose of this endowment becomes obsolete, impossible, or impractical to fulfill in the future, the governing board of the institution shall repurpose the fund to a purpose as closely aligned with the donor's original intent as possible.

5. Acknowledgement and Signatures

By signing below, the parties agree to the terms and conditions set forth in this Endowment Agreement.

Donor Signature:	<input type="text"/>	<input type="text"/>
Joint Donor Signature:	<input type="text"/>	<input type="text"/>
Institution Representative Signature:	<input type="text"/>	<input type="text"/>