

Cryptocurrency Donation Tax Deduction Worksheet

Use this worksheet to calculate and document your federal income tax deduction for non-cash charitable contributions of cryptocurrency. Keep this completed worksheet with your tax records.

Part I: Donor & Tax Year Information

Taxpayer / Donor Name:

Tax Year:

Social Security Number / TIN:

Part II: Donee Organization (Charitable Qualified Organization)

Name of Charity:

Employer Identification Number (EIN):

Organization Address:

Date of Contribution:

Part III: Cryptocurrency Asset Details

Cryptocurrency Name (e.g., Bitcoin, Ethereum):

Ticker Symbol (e.g., BTC, ETH):

Quantity Donated (Number of units):

Date Acquired by Donor:

How Acquired (e.g., Purchase, Mining, Gift):

Part IV: Valuation & Deduction Calculation

Note: Generally, if you held the cryptocurrency for more than one year (Long-Term), the deduction is the Fair Market Value (FMV) on the date of donation. If held for one year or less (Short-Term), the deduction is the lesser of the FMV or your Cost Basis.

A. Total Cost Basis (Total price paid to acquire the asset): \$

B. Fair Market Value (FMV) per unit on date of donation: \$

C. Total Fair Market Value (Quantity × FMV per unit): \$

D. Holding Period Type (Enter "Short-Term" or "Long-Term"):

E. Allowable Tax Deduction Amount: \$

Part V: Recordkeeping Requirements Checklist

Obtained a contemporaneous written acknowledgment (receipt) from the charity?

Obtained a qualified written appraisal? (Required for total cryptocurrency donations over \$5,000)

Prepared IRS Form 8283 (Noncash Charitable Contributions) to file with your tax return?

Part VI: Signature & Verification

I certify that the information provided on this worksheet is true, correct, and complete to the best of my knowledge.

Taxpayer Signature: Date: