

Charitable Donation of Securities Notification Form

Please complete this form to notify the receiving charity and your delivering broker of your intent to donate securities. Print the completed form, sign it, and send it to both parties to initiate the transfer.

1. Donor Information

Donor Full Name:

Street Address:

City, State/Province, Zip/Postal Code:

Telephone Number:

Email Address:

Donor Financial Account Number:

2. Delivering Brokerage Institution Information

Delivering Institution Name:

Financial Advisor / Broker Name:

Advisor Telephone Number:

Advisor Email Address:

Delivering DTC Number / CUID:

3. Description of Securities to be Donated

Security Description / Name of Company:

Ticker Symbol or CUSIP Number:

Number of Shares / Units to Transfer:

Estimated Market Value per Share:

Estimated Total Donation Amount:

4. Receiving Charity Information

Charity Name:

Charitable Registration Number:

Charity Brokerage Firm:

Charity DTC Number:

Charity Account Number:

5. Authorization and Signature

I hereby authorize the transfer of the securities described above from my account to the account of the designated receiving charity.

Donor Signature (Sign after printing):

Date (MM/DD/YYYY):